



SEPT. 10-12, 2018 • FIRST UMC, LAKELAND

R-10 and Counting, a comprehensive retirement planning seminar sponsored by the Florida United Methodist Foundation for clergy planning to retire within the next 10 years, will be held Sept. 10-12 at First United Methodist Church in Lakeland (72 Lake Morton Drive, Lakeland, FL 33801).

Registrations will be accepted until Aug. 24, but prospective retirees are encouraged to register early because participation is limited to 30 clergy. Spouses are also encouraged to attend.

The popular, annual seminar has been extended and now spans two and a half days, providing information critical to retirement planning. The seminar will cover a range of topics, including what to expect in retirement, clergy taxes, Social Security, pension and benefits, financial planning, health insurance, housing issues, and estate planning.

Bob Christophel and Mark Ciesla, benefits educators with Wespath Benefits and Investments, will provide information to help attendees anticipate their retirement income and stay financially healthy in retirement. The Rev. John Peterson CFP®, CASL®, the foundation's vice president of stewardship and education, will help participants focus on strengthening their financial planning. And Tom Wilkinson, the foundation's vice president of church relations and new business, will lead a panel discussion on what retirees can expect in retirement. Specialists in Social Security issues, taxes, housing options and insurance will round out the seminar's agenda.

The program begins Sept. 10 at 1 p.m. and ends Sept. 12 at noon. The cost is \$70 for single participants and \$95 for clergy attending with a spouse, including meals and materials. Participants must pay for their lodging, but the foundation has negotiated a rate of \$178 at the Terrace Hotel for Sept. 10 and 11 and will reserve any rooms needed. Those wishing to take advantage of that rate should include payment with their registration fee.

Clergy may register by completing the attached registration form and sending it to the foundation offices, attention Nadara Brock (nbrock@fumf.org | PO BOX 3549, LAKELAND, FL 33802-3549 | 866-363-9673, extension 7113). More information and online registration will be available soon on the foundation's website at www.fumf.org.

